

Norfolk Southern Corporation Law Department Three Commercial Place Norfolk, Virginia 23510-2191

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June 12, 1990

Ms. Noreta McGee Secretary Interstate Commerce Commission 12th and Constitution Avenue, N.W. Washington, D. C. 20423

JUN 15 1990 - 1 35 PM

INTERSTATE COMMERCE COMMISSION

Dear Ms. McGee:

In accordance with 49 U.S.C. § 11303 and the Commission's Rules, I submit herewith for recording with the Commission three (3) counterparts, properly executed and acknowledged, of the document described below.

This document is a Release and Satisfaction and Bill of Sale, a secondary document, dated as of June 4, 1990. The primary document to which this is connected is recorded under Recordation No. 7919.

The names and addresses of the parties to the secondary document are as follows:

LESSOR/TRUSTEE:

First Pennsylvania Bank N.A.

30 South 30th Street Philadelphia, PA 19104

LESSEE/GUARANTOR:

Norfolk and Western Railway Company

Three Commercial Place

Norfolk, VA 23510

The equipment originally covered by the document is generally described as follows:

Number of <u>Units</u>	General	AAR Symbol	Railroad's Road Numbers (both inclusive)
150	Coil Steel Flatcars	GBS	NW 169850-169999
40	100-ton Flatcars	FM	NW 300360-300399
28	EMD Diesel Locomotives	C-C	NW 6111-6138

208 70-ton Boxcars

MX

NW 57500-57707

590 Open-Top Hopper Cars

HT

NW 138531-139120

A fee of \$15.00 is enclosed. Please return two of the original counterparts of the document, stamped with the Commission's recordation data, to J. Gary Lane, Norfolk Southern Corporation, Three Commercial Place, Norfolk, Virginia 23510.

A short summary of the document to appear in the index follows:

Release and Satisfaction and Bill of Sale dated as of June 4, 1990, to terminate Equipment Trust Agreement with Recordation No. 7919, dated May 1, 1975, and covering 150 coil steel flatcars numbered NW 169850-169999, 40 flatcars numbered NW 300360-300399, 28 locomotives numbered NW 6111-6138, 208 boxcars numbered NW 57500-57707, 590 open-top hopper cars numbered NW 138531-139120.

Very truly yours,

J. Gary Lane

JGL/jad

Enclosures

OFFICE OF THE SECRETARY

J. Gary Lane
Norfolk & Southern Corp
Three Commerce Place
Norfolk.Virginia 23510-2191

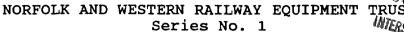
Dear Sir

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 6/15/90 at 1:35pp and assigned recordation number(s). 7919-p

Sincerely yours,

Noreta R. McGee Secretary

Enclosure(s)





## RELEASE AND SATISFACTION AND BILL OF SALE

KNOW ALL MEN BY THESE PRESENTS, that First Pennsylvania Bank N. A. (the "Trustee"), Trustee under an Equipment Trust Agreement dated as of May 1, 1975, as supplemented (the "Agreement"), between the Trustee and Norfolk and Western Railway Company (the "Railroad"), providing for the formation of Norfolk and Western Railway Equipment Trust, Series No. 1 (the "Equipment Trust"), hereby certifies that all of the principal of the Trust Certificates and dividend warrants attached thereto issued under the Equipment Trust have been fully paid and that all of the obligations of the Railroad under the Agreement have been fully complied with and performed.

WHEREFORE, in consideration of \$1.00 and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Trustee hereby declares the Agreement to be satisfied and canceled, consents that the same be discharged of record, hereby sells, assigns, conveys, transfers, sets over, releases and quitclaims unto the Railroad, its successors and assigns, as its and their absolute property, all of the Trustee's right, title and interest in and to the railroad equipment subject to the Equipment Trust and releases the Railroad, its successors and assigns, from any and all obligations of the Agreement.

IN WITNESS WHEREOF, the Trustee has caused its name to be signed hereto by one of its Vice Presidents under its corporate seal attested by one of its Assistant Secretaries, this day of \_\_\_\_\_\_, 1990.

FIRST PENNSYLVANIA BANK N.A., as Trustee

By:

ASSISTANT Vice

resident

ATTEST:

Assistant Secretary

COUNTY OF Philadelphia ) ss.:

On this 4th day of June , 1990, before me, a Notary Public, personally appeared RICHARD HOJNOWSKI , to me personally known, who, being by me duly sworn, says he is a

that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

of First Pennsylvania Bank N.A.,

My commission expires:

ASSISTANT VICE PRESIDENT

NOTARIAL SEAL LYNNE N. McCORRY, Notary Public City of Philadelphia, Phila. County My Commission Expires July 2, 1990